



2 CRITERIA
Prioritization

- Does the project address needs for enhancing local business and the project team to support those needs (e.g. infrastructure and workforce)?
- Does the project address needs for supporting growth of small businesses and other parts of the economic base of the project area?
- Does the project offer ways to disseminate foreign language skills to local residents?
- Does the project address needs for supporting workforce development, including training and skills, and the local labor market?
- Does the project enhance the quality of life in the project area?
- Does the project support the needs of the community and the local business community?
- Does the project offer ways to disseminate foreign language skills to local residents?
- Does the project address needs for supporting growth of small businesses and other parts of the economic base of the project area?

PROGRAM COSTS

PROGRAM COSTS | SECTION 6



LPA

CREATING SUSTAINABLE PLACES AND SPACES THAT ENRICH THE LIVES OF THOSE WHO USE THEM

6.1 PROGRAM COSTS BUDGET ESTIMATES

Budget Development

The following comments are intended to lend understanding to the development of the budgets included in the Facilities Master Plan, and what steps should be taken beyond this study as the Anaheim Union High School District continues planning for future facilities.

Individual project budgets have been developed for each Middle School, High School, Specialized Program and District Support sites based on the program and campus needs identified by District stakeholders during the Facilities Master Plan process. Each budget contains a breakdown based on the fifteen (15) scope categories, with associated areas, unit costs, construction costs and soft costs which result in a total project cost for each campus. The following (in no priority order) is a listing of the (15) proposed scope categories used to analyze the costs of improvements at each site:

1. Modernize & Reconfigure Existing Classrooms
2. Existing Building Systems & Toilets
3. Site Utilities
4. New Construction Classrooms
5. Elective Labs (PBL/STEM), Science and Career Tech Education
6. Performing Arts Improvements
7. Multi-Purpose/Food Service Improvements
8. Physical Education Improvements
9. Administration & Staff Support
10. Student Collaboration & Student Support Services (Library-Media / Student Union)
11. Safety & Security
12. Outdoor Learning Courts
13. Exterior Play Spaces, Playfields & Hardcourts
14. 21st Century Learning Classroom Flexibility
15. Technology Infrastructure

The total project cost includes the total costs to construct the project with the following markups and

soft costs applied to the construction unit costs. It should be noted that all total project costs are in 2014 dollars. Beginning on January 1, 2015, these costs should be escalated to the anticipated mid-point of construction as a project scope and schedule are identified to move forward. It is hoped that by breaking the costs for each project site into fifteen (15) scope categories the District will be able to easily run a variety of potential program implementation scenarios for the proposed Facilities Master Plan Improvements.

Total Project Cost Assumptions

Mark-ups:	Type	%Mark-up
General Contractor, GC, OH&P	c	15.00%
Escalation (to end of 2014)	c	3.00%
Bonds & Insurance	c	2.00%
Design/Phasing Contingency	c	10.00%
<hr/>		
Subtotal Mark-ups (Compound)		30.00%
Soft Costs:		
Architect/Engineer Design Fee	a	10.00%
DSA Plan Check Fee	a	0.75%
Printing/Advertising	a	0.05%
Test/Survey	a	1.25%
Inspection	a	1.25%
Project Management Fees	a	5.00%
Project/Construction Contingency	a	5.00%
Relocation Costs	a	0.80%
Labor Compliance	a	0.25%
Builders Risk Insurance	a	0.80%
Legal	a	0.03%
Commissioning	a	0.08%
FF&E (Other than Classroom)	a	4.00%
Other Miscellaneous Consultants	a	4.00%
<hr/>		
Subtotal Soft Costs (Additive)		33.26%

Types: c= Compound
a= Additive

The Total Program and Prioritized Projects cost totals on the following pages are reflective of the construction challenges in the local Anaheim communities. Cost impacts include limitations on the number of local contractors, long term maintainability due to environmental factors and the limited time windows in which construction is allowed during the calendar year by local governing agencies. These costs have been factored into the mark-ups for the project. The District has also allocated a 20% contingency on top of the total program cost for the prioritized project list. These dollars are to be budgeted for escalation and project unknowns as outlined in the bullet points below.

Exclusions

The budgets developed for this Facilities Master Plan include construction costs and soft costs for the scope of work identified in this study, based on information known by the District, LPA and our cost estimating consultant Cumming at this time. The following are exclusions to the costs projected.

- Utility and City Connection Fees, off-site improvements, traffic signals or re-striping is not included in these budgets. These requirements and costs are subject to change regularly by the City or utility companies, and are best identified early in project development.
- No land acquisition costs have been included in these budgets, and should if required be considered separately.

6.1 PROGRAM COSTS BUDGET ESTIMATES

TOTAL PROGRAM COST SUMMARY: BY SITE

Campus	Subtotal Project Cost (2014\$)	Total Project Cost (2014\$)
A Junior High Schools		\$411,481,000
1 Ball Junior High School	58,765,000	
2 Brookhurst Junior High School	46,465,000	
3 Dale Junior High School	70,238,000	
4 Lexington Junior High School	29,331,000	
5 Orangeview Junior High School	46,616,000	
6 South Junior High School	25,318,000	
7 Sycamore Junior High School	83,673,000	
8 Walker Junior High School	51,075,000	
C High Schools		683,345,000
9 Anaheim High School	98,674,000	
10 Cypress High School	55,389,000	
11 John F Kennedy High School	56,365,000	
12 Katella High School	63,158,000	
13 Loara High School	60,373,000	
14 Magnolia High School	136,137,000	
15 Savanna High School	107,235,000	
16 Western High School	106,014,000	
D Trident		\$48,316,000
17 ILC (Alternative)	5,317,000	
18 Gilbert High School	40,634,000	
19 Polaris High	2,365,000	
E Specialized Programs		143,148,000
20 Oxford Academy	52,459,000	
21 Gilbert West (Continuation)	4,652,000	
22 Hope Special Education Center	24,950,000	
23 District Campus	39,084,000	
24 District Campus Kitchen	22,003,000	
Total Construction/Project Cost (2014\$)		<u>\$1,286,290,000</u>

The following items are excluded from this budget:
 Utility hook-up fees & City connection fees.
 Offsite work and traffic signals.
 Land acquisition costs.
 Escalation (Costs are in 2014\$ calculated to the end of the year)

Prepared by: LPA, Inc. / Cumming

6.1 PROGRAM COSTS BUDGET ESTIMATES

PROJECT COST SUMMARY

	1	2	3	4	5	6	7
Category	Ball JHS	Brookhurst JHS	Dale JHS	Lexington JHS	Orangeview JHS	South JHS	Sycamore JHS
1 Modernize & Reconfigure Existing Classroom & Lab Buildings	2,324,000	4,719,000	4,708,000	2,765,000	4,643,000	3,386,000	4,615,000
2 Existing Building Systems & Toilets	1,793,000	7,489,000	4,667,000	5,932,000	5,686,000	1,205,000	1,817,000
3 Site Utilities	2,818,000	2,641,000	3,761,000	783,000	3,252,000	1,887,000	3,398,000
4a New Construction - Kindergarten	-	-	-	-	-	-	-
4b New Construction - Classrooms	8,251,000	567,000	8,215,000	-	-	\$1,236,000	\$12,744,000
4c New Construction - Early Intervention Classrooms	-	-	-	-	-	-	-
5 Design Lab, Science, and Career Tech Education	14,643,000	4,190,000	13,543,000	3,486,000	4,330,000	2,300,000	24,859,000
6 Performing Arts Improvements	2,518,000	2,518,000	2,745,000	3,679,000	940,000	1,854,000	3,058,000
7 Multipurpose/Food Service Improvements	8,911,000	8,033,000	4,131,000	2,051,000	7,786,000	1,245,000	9,091,000
8 Physical Education Improvements	4,011,000	3,729,000	5,398,000	3,560,000	3,562,000	3,845,000	6,147,000
9 Administration & Staff Support	899,000	865,000	5,670,000	266,000	3,115,000	971,000	3,064,000
10 Student Collaboration & Student Support Services	2,442,000	1,898,000	3,834,000	1,919,000	3,870,000	1,533,000	3,814,000
11 Safety & Security	3,348,000	4,067,000	4,164,000	1,726,000	2,826,000	1,456,000	4,518,000
12 Outdoor Learning Quads	1,202,000	1,418,000	1,484,000	479,000	1,809,000	942,000	1,071,000
13 Exterior Play Spaces, Play Fields & Hard Courts	4,103,000	2,320,000	5,920,000	817,000	2,931,000	1,043,000	3,068,000
14 21st Century Learning Classroom Flexibility	975,000	1,175,000	1,300,000	1,100,000	1,100,000	1,425,000	1,675,000
15 Technology Infrastructure	527,000	836,000	698,000	768,000	766,000	990,000	734,000
Total Project Cost (2014\$)	58,765,000	46,465,000	70,238,000	29,331,000	46,616,000	25,318,000	83,673,000

Prepared by: LPA, Inc. / Cumming

6.1 PROGRAM COSTS BUDGET ESTIMATES

PROJECT COST SUMMARY

	8	9	10	11	12	13	14
Category	Walker JHS	Anaheim HS	Cypress HS	John F Kennedy HS	Katella HS	Loara HS	Magnolia HS
1 Modernize & Reconfigure Existing Classroom & Lab Buildings	3,501,000	5,840,000	5,163,000	7,545,000	5,682,000	6,736,000	4,452,000
2 Existing Building Systems & Toilets	2,197,000	10,701,000	5,994,000	6,181,000	7,286,000	3,031,000	2,608,000
3 Site Utilities	4,231,000	2,406,000	2,224,000	1,095,000	2,300,000	1,572,000	3,212,000
4a New Construction - Kindergarten							
4b New Construction - Classrooms		\$424,000	\$2,385,000	\$3,188,000	\$5,876,000	\$9,769,000	\$26,208,000
4c New Construction - Early Intervention Classrooms							
5 Design Lab, Science, and Career Tech Education	11,219,000	20,060,000	6,642,000	8,024,000	13,591,000	9,733,000	15,820,000
6 Performing Arts Improvements	2,518,000	13,026,000	8,505,000	8,443,000	2,253,000	2,841,000	18,647,000
7 Multipurpose/Food Service Improvements	8,628,000	4,958,000	1,885,000	2,338,000	3,531,000	6,290,000	4,958,000
8 Physical Education Improvements	4,860,000	15,476,000	5,099,000	6,730,000	9,221,000	7,326,000	17,428,000
9 Administration & Staff Support	3,064,000	1,547,000	1,008,000	3,403,000	29,000	1,526,000	6,468,000
10 Student Collaboration & Student Support Services	3,115,000	9,017,000	3,370,000	1,160,000	1,011,000	1,302,000	5,458,000
11 Safety & Security	3,467,000	4,195,000	3,830,000	1,761,000	1,749,000	1,237,000	3,439,000
12 Outdoor Learning Quads	818,000	1,170,000	1,157,000	1,021,000	2,514,000	1,021,000	3,672,000
13 Exterior Play Spaces, Play Fields & Hard Courts	1,752,000	5,321,000	4,353,000	2,065,000	4,080,000	4,203,000	20,537,000
14 21st Century Learning Classroom Flexibility	1,100,000	2,975,000	2,225,000	1,950,000	2,450,000	2,275,000	2,200,000
15 Technology Infrastructure	605,000	1,558,000	1,549,000	1,461,000	1,585,000	1,511,000	1,030,000
Total Project Cost (2014\$)	51,075,000	98,674,000	55,389,000	56,365,000	63,158,000	60,373,000	136,137,000

Prepared by: LPA, Inc. / Cumming

6.1 PROGRAM COSTS BUDGET ESTIMATES

PROJECT COST SUMMARY

Category	15	16	17	18	19	20	21
	Savanna HS	Western HS	ILC (Alternative)	Gilbert HS (Continuation)	Polaris (Alternative)	Oxford Academy	Gilbert West (Continuation)
1 Modernize & Reconfigure Existing Classroom & Lab Buildings	4,490,000	7,787,000	-	4,299,000	904,000	4,346,000	1,198,000
2 Existing Building Systems & Toilets	7,256,000	8,007,000	278,000	2,636,000	592,000	1,526,000	326,000
3 Site Utilities	3,810,000	3,931,000	160,000	1,697,000	110,000	809,000	468,000
4a New Construction - Kindergarten							
4b New Construction - Classrooms	\$12,737,000	\$13,195,000	\$2,933,000	\$2,119,000			
4c New Construction - Early Intervention Classrooms							
5 Design Lab, Science, and Career Tech Education	21,944,000	17,670,000	-	5,868,000	-	4,872,000	1,745,000
6 Performing Arts Improvements	6,452,000	3,736,000	-	564,000	-	3,156,000	-
7 Multipurpose/Food Service Improvements	4,952,000	2,421,000	-	7,499,000	-	12,667,000	-
8 Physical Education Improvements	14,532,000	13,174,000	-	508,000	-	4,452,000	-
9 Administration & Staff Support	6,054,000	3,518,000	-	4,736,000	-	770,000	-
10 Student Collaboration & Student Support Services	5,630,000	7,338,000	1,113,000	2,675,000	-	2,996,000	-
11 Safety & Security	5,925,000	7,018,000	593,000	4,345,000	560,000	3,144,000	419,000
12 Outdoor Learning Quads	2,139,000	1,213,000	48,000	505,000	113,000	1,394,000	43,000
13 Exterior Play Spaces, Play Fields & Hard Courts	8,138,000	13,466,000	98,000	1,551,000	-	10,347,000	-
14 21st Century Learning Classroom Flexibility	2,075,000	2,300,000	40,000	1,050,000	20,000	1,225,000	275,000
15 Technology Infrastructure	1,101,000	1,240,000	54,000	582,000	66,000	755,000	178,000
Total Project Cost (2014\$)	107,235,000	106,014,000	5,317,000	40,634,000	2,365,000	52,459,000	4,652,000

Prepared by: LPA, Inc. / Cumming

6.1 PROGRAM COSTS BUDGET ESTIMATES

PROJECT COST SUMMARY

Category	22 Hope Special Education Center	23 District Campus	24 District Campus Kitchen	Total Project Cost (2014\$)
1 Modernize & Reconfigure Existing Classroom & Lab Buildings	4,394,000	1,201,000	-	\$ 94,698,000
2 Existing Building Systems & Toilets	4,374,000	8,023,000	-	\$ 99,605,000
3 Site Utilities	799,000	2,974,000	745,000	\$ 51,083,000
4a New Construction - Kindergarten	-	-	-	\$ -
4b New Construction - Classrooms	-	-	-	\$ 109,847,000
4c New Construction - Early Intervention Classrooms	-	-	-	\$ -
5 Design Lab, Science, and Career Tech Education	-	-	-	\$ 204,539,000
6 Performing Arts Improvements	-	-	-	\$ 87,453,000
7 Multipurpose/Food Service Improvements	3,696,000	-	19,309,000	\$ 124,380,000
8 Physical Education Improvements	2,450,000	-	-	\$ 131,508,000
9 Administration & Staff Support	410,000	15,939,000	-	\$ 63,322,000
10 Student Collaboration & Student Support Services	293,000	-	-	\$ 63,788,000
11 Safety & Security	3,576,000	7,675,000	1,925,000	\$ 76,963,000
12 Outdoor Learning Quads	2,724,000	2,724,000	-	\$ 30,681,000
13 Exterior Play Spaces, Play Fields & Hard Courts	894,000	-	-	\$ 97,007,000
14 21st Century Learning Classroom Flexibility	850,000	-	-	\$ 31,760,000
15 Technology Infrastructure	490,000	548,000	24,000	\$ 19,656,000
Total Project Cost (2014\$)	24,950,000	39,084,000	22,003,000	\$ 1,286,290,000

Total FMP Program Need in 2014\$

Prepared by: LPA, Inc. / Cumming

6.2 PROGRAM COSTS FUNDING OPTIONS

FUNDING SOURCE ANALYSIS SUMMARY

1. \$249 M Local Bond		\$249,000,000		
Financing Repayment (COP)		\$22,500,000		
Borrowing Costs		\$6,500,000		
Offsite/Utility Connections		\$7,000,000		
Interim Housing		\$3,000,000		
Bond Proceeds for Facilities		\$210,000,000		
Inflation (4% annually)		\$42,000,000		
Contingency (5%)		\$10,500,000		
Project Funds:			\$157,500,000	Funds from Potential Bond Measure
2. State SFP Eligibility				
Modernization		\$59,000,000		
New Construction		\$54,000,000		
Sub-Total:		\$113,000,000 x35%	\$39,000,000	Funds from State School Program
3. Developer Fees				
\$800,000/Year x 10 Years =		\$8,000,000		
Escalation 4%/Year x 10 Years =40%x.5=20%		\$1,600,000		
Contingency (5%)		\$400,000		
			\$6,000,000	
4. Deferred Maintenance				
\$750,000/Year x 10 Years =		\$7,500,000		
Escalation 4%/Year x 10 Years = 40%x.5=20%		\$1,500,000		
Contingency 5%		\$375,000		
			\$5,625,000	
5. 'E' Rate				
\$700,000/Year x 10 Years =		\$7,000,000		
Escalation 4%/Year x 10 Years x .5=20%		\$1,400,000		
Contingency (5%)		\$350,000		
			\$5,250,000	
6. Prop 39				
		\$3,300,000		
Escalation 4%/Year x 5 Years x .5=10%		\$330,000		
Contingency (5%)		\$165,000		
			\$2,805,000	
7. Redevelopment Fees Revenue Financed (RDA)				
(\$20 M District Wide + \$3 M Cypress + Buena Park \$3 M)		\$26,000,000		
Contingency (5%)		\$1,300,000		
			\$24,700,000	Funds Expected to be Received
8. Current Funds Available				
		\$10,000,000		
Contingency (5%)		\$500,000		
			\$9,500,000	
9. Cafeteria Funds (for Kitchen Equipment Only)				
		\$5,000,000		
Contingency (5%)		\$250,000		
			\$4,750,000	Funds on Hand Available
Total Project Funding in 2014\$ Available:			\$255,130,000	
(75% Hard Construction / 25% Soft Costs)				
Total FMP Program Need in 2014\$:			\$1,286,290,000	
(20% of Total Need Funded)				

6.2 PROGRAM COSTS FUNDING OPTIONS

ANALYSIS OF FUNDING SOURCES

The District has endeavored to identify as many funding sources as possible to help fund the Facilities Master Plan. These funding sources include:

Funds on Hand

Development Impact Fees: the District receives development impact fees from developers at the time that building permits are pulled. The District has approximately \$2 million of developer fee funds on hand.

Redevelopment Funds: the District receives a share of property taxes from the redevelopment agencies (RDAs) within its boundaries. The District has eight RDAs within its boundaries that have a combined 24 project areas where the RDAs engage in redevelopment activities. The District has approximately \$8 million of redevelopment funds on hand.

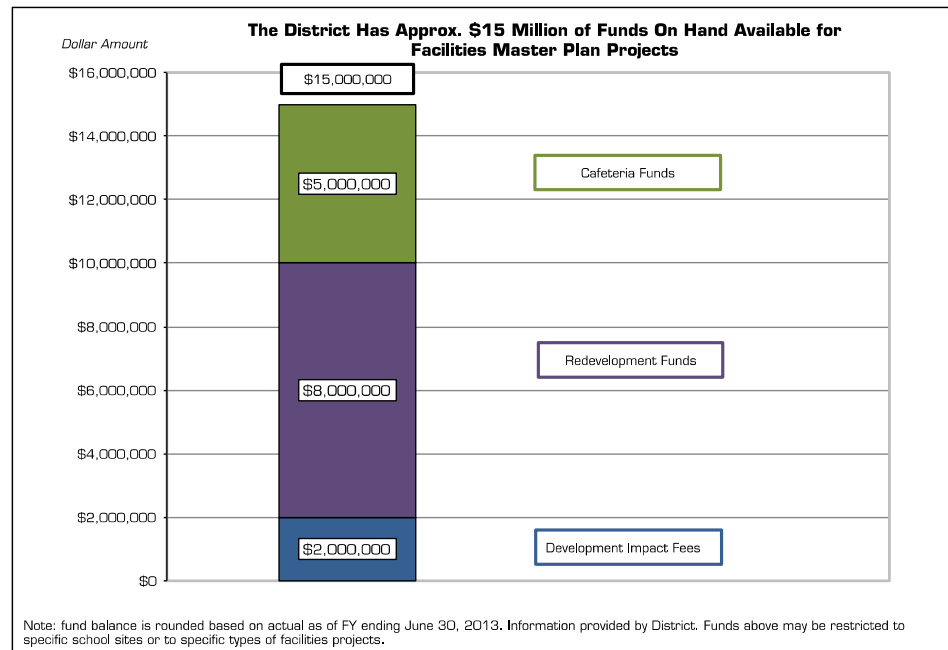
Cafeteria Funds: the District receives cafeteria funds from the Food and Nutrition Service, which administers the national school lunch program within the United States Department of Agriculture (USDA). The District has approximately \$5 million of fund balance that can be used toward equipment replacement at the central kitchen.

State School Construction Program: the District has received funds from the State for school facilities. The District has approximately \$300,000 of State funds on hand. State facilities funds must be spent on those projects that have been approved per applications submitted to the Office of Public School Construction (OPSC). The District's remaining fund balance is restricted to Regional Occupation Program (ROP) projects and Career Technical Education (CTE) Pathways. Therefore, the State funds on hand are not identified for FMP projects.

Funds from Sale of Assets: the District has funds from the sale of the ITT building. The District has approximately \$3.8 million of funds from the sale. These funds are committed to the central kitchen financing, and therefore are not identified for FMP projects.

Funds from the Central Kitchen Financing: the District has funds remaining from the central kitchen financing that was completed in 2004. The District has approximately \$7 million of funds from the financing. These funds are committed to the central kitchen financing, and therefore are not identified for FMP projects.

In total, the District has \$15 million of funds on hand available for the FMP, as shown in the chart below.



6.2 PROGRAM COSTS FUNDING OPTIONS

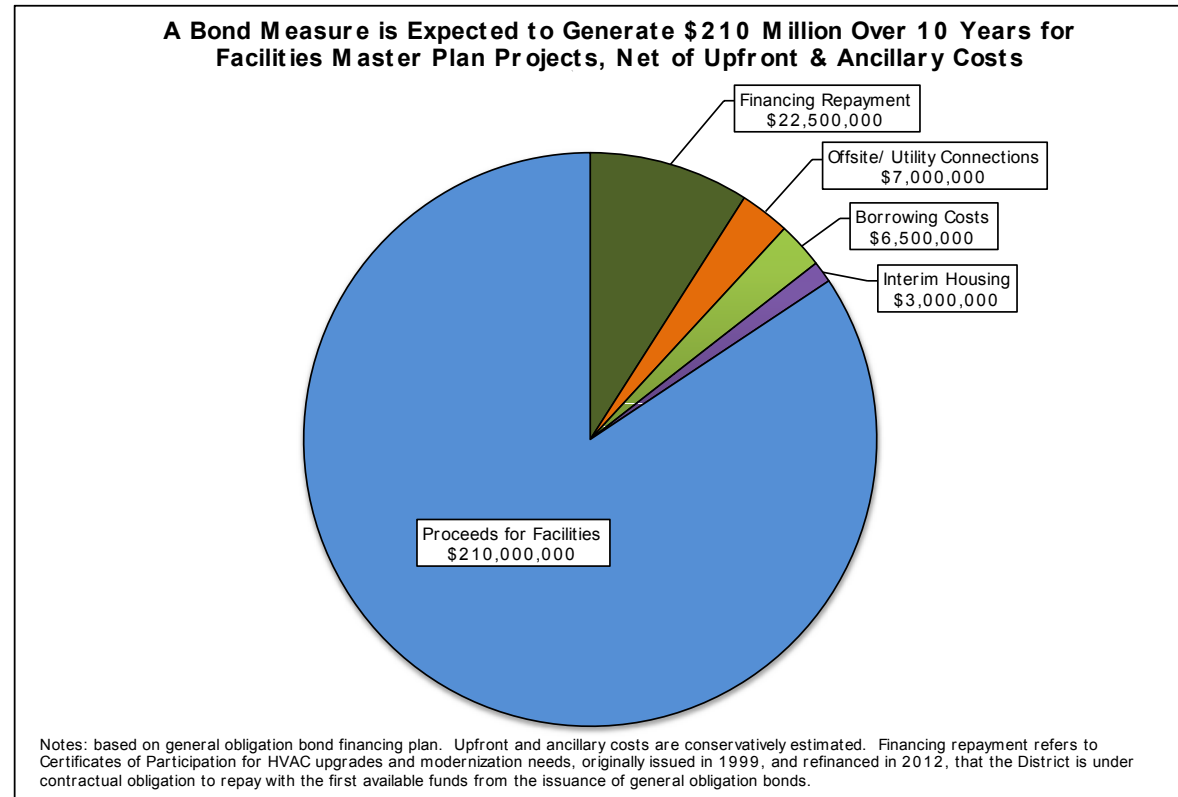
The District has budgeted 5% for contingency, leaving \$14.25 million for facilities projects. Below is a table summarizing the funds on hand available for the FMP.

Funds On Hand Available for FMP	
Source of Funds	Funding Amount
Development Impact Fees	\$2,000,000
Redevelopment Funds	\$8,000,000
Cafeteria Funds	\$5,000,000
Total Funds On Hand	\$15,000,000
Total Funds On Hand	\$15,000,000
Contingency (5%)	(\$750,000)
Available for Facilities	\$14,250,000

Funds from a Potential General Obligation Bond Measure

The District is considering a potential general obligation bond measure to raise additional funds for facilities. A 55% voter approval bond measure is constrained by a maximum tax levy of \$30 per \$100,000 of assessed value, and this is estimated to result in a bond measure of up to \$249 million over the ten year time horizon of the FMP.

The District is contractually obligated to use the first available funds from the issuance of any general obligation bonds toward repayment of a prior financing. This prior financing was originally completed in 1999, and then refinanced in 2012, to fund HVAC upgrades and other modernization needs. It is estimated that repayment of this financing will require \$22.5 million. It is also conservatively estimated that underwriter's discount and upfront borrowing costs associated with the issuance of general obligation bonds will amount to \$6.5 million. The District would set aside \$7 million for offsite/utility connections and \$3 million for interim housing. This would leave \$210 million of bond proceeds for facilities projects, as shown in the chart below.



6.2 PROGRAM COSTS FUNDING OPTIONS

Bonds will be issued incrementally over time on a “just in time funding model” to reduce interest costs. Currently, the preliminary plan calls for bonds to be issued in series, every two years, over the ten-year time horizon of the proposed bond measure. The amounts of each estimated bond series is based on both the projected facilities expenditures, estimated interest rates at the time of issuance, and the expected tax base.

Of the \$210 million for facilities projects, the District would budget \$42 million for inflation costs over the ten-year time horizon of the FMP. This represents 4% annual inflation over ten years, totaling approximately 40%. Since projects are assumed to be spaced out relatively equally over each of the ten years, the average expenditure period would be five years, leading to approximately 20% inflation. The assumed inflation rate of 4% is based on the historical ten-year average change in the California Construction Cost Index of 3.9%. In addition, the District would have a contingency of \$10.5 million, or 5%. Below is a table summarizing funds from a potential bond measure:

Funds From Potential Bond Measure

Budget Item	Amount
Bond Amount	\$249,000,000
Financing Repayment	(\$22,500,000)
Offsite/Utility Connections	(\$7,000,000)
Borrowing Costs	(\$6,500,000)
Interim Housing	(\$3,000,000)
Proceeds for Facilities	\$210,000,000
Proceeds for Facilities	\$210,000,000
Inflation (4% annually)	(\$42,000,000)
Contingency (5%)	(\$10,500,000)
Available for Facilities	\$157,500,000

Funds from Renewal of State School Construction Program

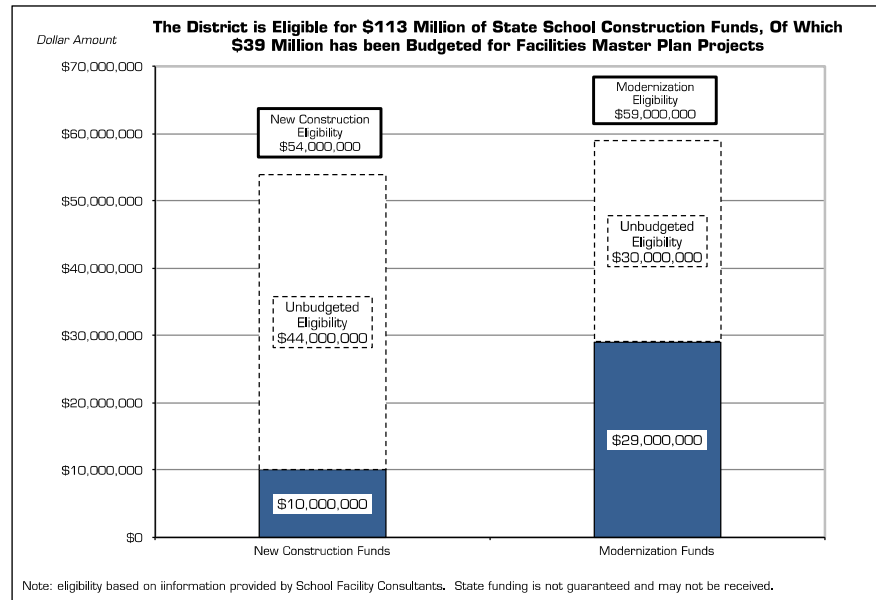
The State currently does not have any available funds in the State School Construction Program, but it may request voter approval to provide additional funds in the future. It is estimated the District is eligible to receive up to \$110 million of State funding, should State funding become available.

The State School Construction Program calls for the State to provide funds on a matching basis, with new construction projects matched on a 50% State/50% local basis, and modernization projects matched on a 60% State/40% local basis.

The District is currently eligible for \$54 million of State funding for new construction projects, and has budgeted local matching funds to receive \$10 million for new construction projects identified in the FMP. These projects are new classrooms and new labs for science and career technical education.

The District is also currently eligible for \$59 million of State funding for modernization projects, and has budgeted local matching funds to receive \$29 million for modernization projects identified in the FMP. These projects are modernization of existing classrooms and labs, physical education improvements, building systems, and site utilities.

The new construction and modernization funds are shown in the chart below.



6.2 PROGRAM COSTS FUNDING OPTIONS

Because State funding is not guaranteed, the District may need to delay, or not undertake, some of the projects that are identified to receive State funding. However, should State funding become available, the District will be positioned to take advantage of this source of funds. Further, to be conservative, the District has budgeted only 35% of its total State funding eligibility.

Below is a table summarizing funds from potential State funding:

Funds From State School Construction Program	
<u>Funding Eligibility</u>	<u>Amount</u>
New Construction Eligibility	\$54,000,000
Modernization Eligibility	\$59,000,000
Total Eligibility	\$113,000,000
 <u>Budgeted for Facilities</u>	
<u>Projects</u>	<u>Amount</u>
New Construction Funds	\$10,000,000
Modernization Funds	\$29,000,000
Funds for Projects	\$39,000,000

Funds Expected to Be Received in the Future

Development Impact Fees: as previously discussed, the District receives development impact fees from developers at the time that building permits are pulled. The District has historically had average developer fee income of approximately \$800,000 annually. This historical trend is expected to continue or improve, and the District is budgeting \$800,000 annually in the future. Over the ten-year time horizon of the FMP, this will total \$8 million.

Deferred Maintenance: The District plans to set aside funds for routine maintenance (needing to be completed annually) and for deferred maintenance, which is major repairs and replacements that occur less frequently than on an annual basis (for example, roofing, flooring, etc.) In total the District is budgeting \$750,000 annually over the ten year time horizon of the FMP, which amounts to \$7.5 million total.

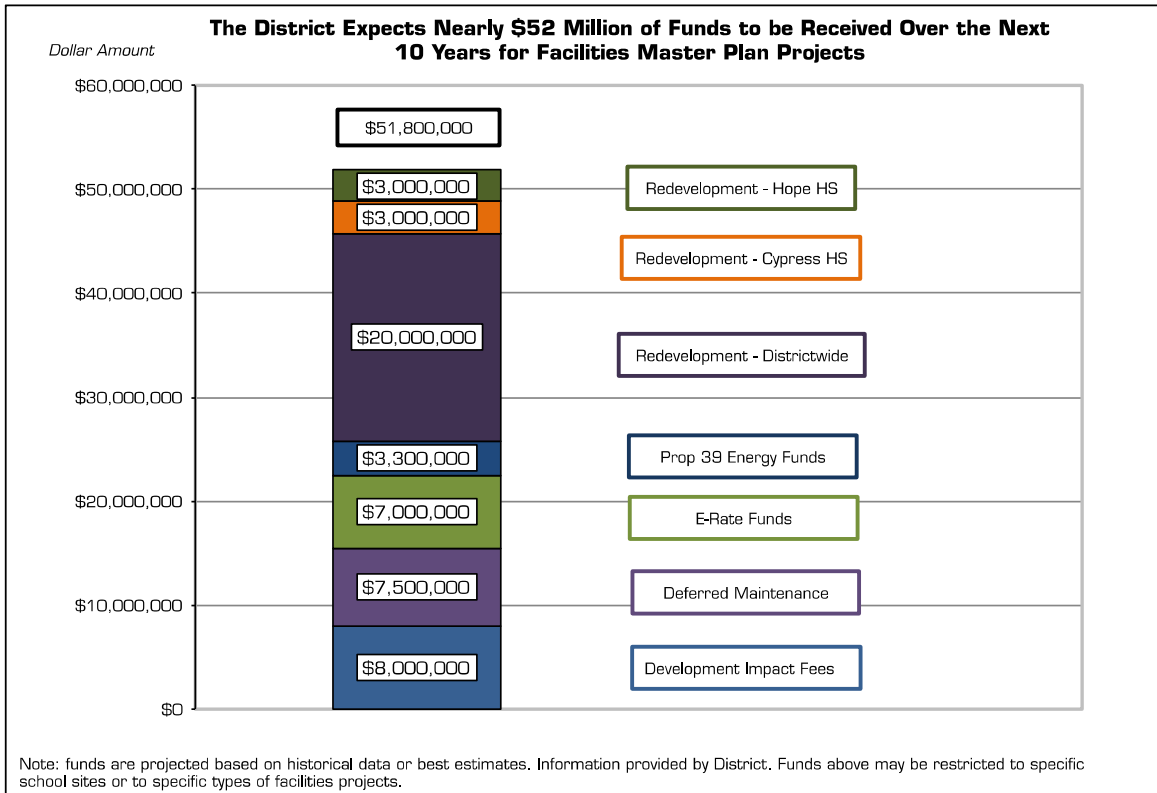
E-Rate Funds: the District receives E-Rate funds from the Universal Service Administrative Company, which administers the school and libraries program of the Universal Service Fund within the Federal Communications Commission (FCC). The District estimates it will receive \$7 million of funds from the program, which will be available for technology projects in the FMP.

Proposition 39 Energy Funds: Proposition 39, the Clean Energy Jobs Act, was approved by state voters in November 2012. It changed the state corporate income tax code and allocated a portion of the new tax revenues to improving energy efficiency and expanding clean energy in schools. Funds are received over five years beginning in FY 2013-14. It is estimated that the District will receive \$7 million of Prop. 39 energy funds. Of these funds, \$2 million is planned for Anaheim High School and \$1.7 million to Lexington Junior High School. The remaining \$3.3 million will go toward improving energy efficiency at the District Campus as part of the FMP.

Redevelopment Funds: as previously discussed, the District receives a share of property taxes from the redevelopment agencies (RDAs) within its boundaries. The revenues are projected to be received over the next 30 years. The District has prepared a financing plan that will allow it to borrow against the revenues, so that the funds can be available immediately to fund projects identified in the FMP. It is estimated that, net of all costs, the District could receive funds for projects totaling \$26 million. Due to the geographical restrictions associated with the revenue, \$20 million would be available for projects District-wide, \$3 million would be restricted to facilities within the City of Cypress, and \$3 million would be restricted to facilities within the City of Buena Park.

6.2 PROGRAM COSTS FUNDING OPTIONS

In total the District estimates \$51.8 million of funds to be received in the future for facilities projects, as shown in the chart below.



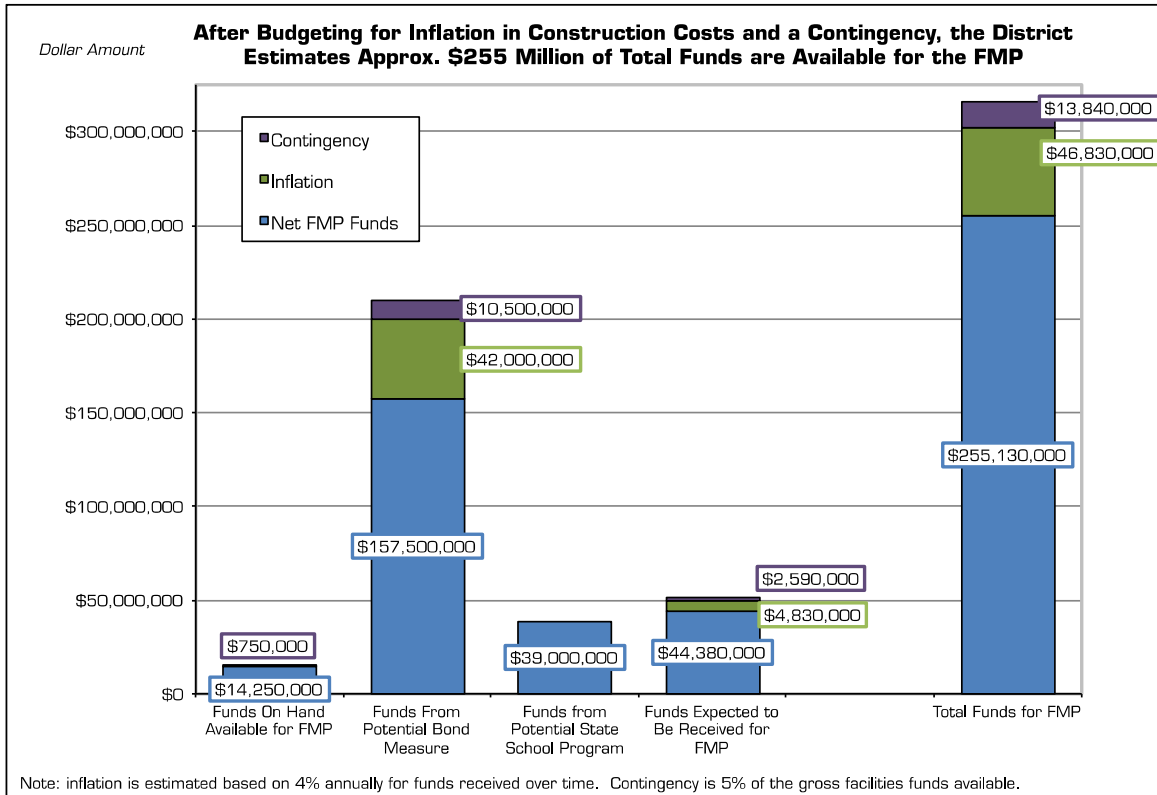
Of the funds to be received in the future, the District has budgeted \$4.83 million for inflation. This reflects 4% annual inflation over ten years for development impact fees, deferred maintenance and E rate funds, over five years for Prop. 39 energy funds, and no inflation for the redevelopment funds as these are expected to be available immediately. The District has also budgeted a 5% contingency, amount to \$2.59 million. Below is a table summarizing the funds expected to be received for the FMP:

Funds Expected to Be Received for FMP	
Source of Funds	Funding Amount
Development Impact Fees	\$8,000,000
Deferred Maintenance	\$7,500,000
E-Rate Funds	\$7,000,000
Prop. 39 Energy Funds	\$3,300,000
RDA - District-wide	\$20,000,000
RDA - Cypress HS	\$3,000,000
RDA - Hope HS	\$3,000,000
Total Funds Expected	\$51,800,000
Total Funds Expected	\$51,800,000
Inflation (4% annually)	(\$4,830,000)
Contingency (5%)	(\$2,590,000)
Available for Facilities	\$44,380,000

6.2 PROGRAM COSTS FUNDING OPTIONS

Summary of Funds For FMP

When looking at all sources of funds available for the FMP, the District estimates a total of \$255.13 million, net of inflation, contingency, and other upfront costs, as shown in the chart below.



A summary of the net funds for Facilities Master Plan projects is shown in the table below:

Funds for FMP	
Source of Funds	Funding Amount
Funds On Hand Available for FMP	\$14,250,000
Funds From Potential Bond Measure	\$157,500,000
Funds From State School Program	\$39,000,000
Funds Expected to Be Received for FMP	\$44,380,000
Total Funds for FMP	\$255,130,000

6.2 PROGRAM COSTS FUNDING OPTIONS

How Funds Can Be Spent

Over time, conditions can change as plans are finalized, construction bids are awarded, and projects are completed. The District may need to adjust allocation of its funding to various projects identified in the FMP. However, the funds that the District receives are restricted in how they can be spent, and this may influence the District's ability to fund certain projects. Below is a summary of how the funds can be spent.

Development Impact Fees: Developer fees are to be used for "construction or reconstruction of school facilities" per Education Code section 17620(a)(1). School facilities are defined as "relating to a school district's ability to accommodate enrollment" in Government Code Section 65995(g)(3). The following uses are specifically prohibited: regular maintenance and routine repair, asbestos inspection and removal, and deferred maintenance per Education Code section 17620(d)(3).

Deferred Maintenance: Expenditures for deferred maintenance are defined as major repair or replacement of plumbing, heating, air conditioning, electrical, roofing, and floors, painting, asbestos inspection and removal, lead inspection and removal, and any other items of maintenance, per Education Code Section 17582.

E-Rate Funds: E-Rate funds are limited to those projects for which funds were requested. In general, the Schools and Libraries Program supports connectivity, and funds are requested under four categories: telecommunications services, Internet access, internal connections, and basic maintenance of internal connections.

Redevelopment Funds: The District receives revenues pursuant to three types of entitlements: pass-through agreements, 2% payments, and AB 1290 payments. The funds received pursuant to pass-through agreements can be spent on those facilities

specified in the agreements. The funds received pursuant to 2% payments can be spent on "land acquisition, facility construction, reconstruction, or remodeling, or deferred maintenance" per Education Code Section 42238(h)(6)(A). The funds received pursuant to AB 1290 payments can be spent on "educational facilities" per Education Code Section 42238(h)(6)(A). Educational facilities are distinct from school facilities in that educational facilities can relate to non-school uses that support education (for example, a District administration building). For school uses in particular, the funds can be spent on "schools that are: (A) within the project area, (B) attended by students from the project area, (C) attended by students generated by projects that are assisted directly by the redevelopment agency, or (D) determined by the governing board of a local education agency to be of benefit to the project area" per Health and Safety Code Section 33607.5(a)(5).

Cafeteria Funds: The expenditure of cafeteria funds on facilities projects has a variety of restrictions, including:

Cafeteria funds "shall not be used to purchase land or buildings, unless otherwise approved by FNS, or to construct buildings" pursuant to Code of Federal Regulations Title 7 Section 210.14(a). FNS refers to Food and Nutrition Service, which administers the national school lunch program within the United States Department of Agriculture (USDA). It is our understanding from the California Department of Education (CDE) that FNS is not approving the use of cafeteria funds for the acquisition or construction of buildings.

Cafeteria funds can be used for the "Rental costs of building and equipment" per Code of Federal Regulations Title 2 Part 225 Appendix B Item 37. Certain limitations apply though should the rental costs be unreasonable based on specified factors in Item 37(a), be under a sale and lease back arrangement per Item

37(b), be under a less-than-arm's-length transaction per Item 37(c), or are treated as a capital lease under GAAP per Item 37(d).

Cafeteria funds can also be used for modernization/reconstruction as long as it is "ordinary and normal rearrangement and alteration" per Code of Federal Regulations Title 2 Part 225 Appendix B Item 35. Examples include replacing flooring, building or removing a partition wall, enclosing space to create a serving window, etc. Reconversion costs to restore or rehabilitate a facility to approximately the same original condition as prior to its use as a cafeteria are also allowable, per Code of Federal Regulations Title 2 Part 225 Appendix B Item 36.

Cafeteria funds can further be used for the acquisition of equipment, but requires caution because equipment is defined as "an article of nonexpendable, tangible personal property having a useful life of more than one year and an acquisition cost which equals or exceeds the lesser of the capitalization level established by the governmental unit for financial statement purposes, or \$5,000" per Code of Federal Regulations Title 2 Part 225 Appendix B Item 15(a)(2). We further understand that a District may request USDA approval through CDE for equipment with a capitalization level greater than \$5,000.

Lastly, cafeteria funds can be used for some but not all items of deferred maintenance. Specifically, "the cost of utilities, insurance, security, janitorial services, elevator service, upkeep of grounds, necessary maintenance, normal repairs and alterations, and the like are allowable to the extent that they: keep property (including Federal property, unless otherwise provided for) in an efficient operating condition, do not add to the permanent value of property or appreciably prolong its intended life, and are not otherwise included in rental or other charges for space," according to the Code of Federal Regulations Title 2 Part 225 Appendix B Item 25.

**6.2 PROGRAM COSTS
FUNDING OPTIONS**

ANALYSIS OF STATE FUNDING



**Modernization Eligibility
Summary – May 2014**



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**Anaheim Union High School District
Modernization Eligibility Summary – May 2014**



2013/14 Modernization Eligibility

Modernization

The SFP Modernization program funding may be used for the renovation and/or replacement of existing buildings. This funding may not be used to increase the capacity at a site. Modernization eligibility is site-specific and is generated by permanent buildings over 25 years of age and portable buildings over 20 years of age. The District must provide a match equal to 40% of the total State and local share.

Currently, the District has modernization eligibility totaling approximately \$59,339,790 in base grant State funding that may be requested as soon as project plans receive DSA and CDE approval. The District would be required to provide a match of \$39,559,865 to access this funding. The dollar amounts reflect an augmentation for permanent fifty year old and older buildings where applicable. However, the amount does not include other augmentations for which the District may be eligible. For example, schools with permanent facilities over fifty years old may qualify for additional augmentations for utility work. Please note, this modernization eligibility includes a drawdown for the projects already approved by the State Allocation Board.

The table below shows Anaheim Union High School District's 2013/14 Modernization eligibility by site.



6.2

PROGRAM COSTS FUNDING OPTIONS

ANALYSIS OF STATE FUNDING

Anaheim Union High School District Modernization Eligibility Summary – May 2014



School Site	Eligibility	State Share	District Share	Total
Ball Junior High	169	\$1,203,781	\$802,521	\$2,006,302
Brookhurst Junior High	264	\$1,577,828	\$1,051,886	\$2,629,714
Dale Junior High	244	\$1,359,488	\$906,326	\$2,265,814
Lexington Junior High	102	\$407,592	\$271,728	\$679,320
Orangeview Junior High	680	\$4,014,045	\$2,676,030	\$6,690,075
South Junior High	0	\$0	\$0	\$0
Sycamore Junior High	389	\$2,384,170	\$1,589,447	\$3,973,617
Walker Junior High	243	\$1,382,409	\$921,606	\$2,304,015
Anaheim High	1,276	\$7,546,340	\$5,030,894	\$12,577,234
Cypress High	559	\$2,943,985	\$1,962,657	\$4,906,642
Katella High	815	\$4,371,330	\$2,914,220	\$7,285,550
Kennedy High	291	\$1,606,251	\$1,070,834	\$2,677,085
Loara High	541	\$4,327,669	\$2,885,112	\$7,212,781
Magnolia High	539	\$4,128,167	\$2,752,112	\$6,880,279
Oxford Academy	258	\$1,118,410	\$745,607	\$1,864,017
Savanna High	386	\$3,059,025	\$2,039,350	\$5,098,375
Western High	820	\$5,994,305	\$3,996,204	\$9,990,509
Gilbert South	224	\$1,756,879	\$1,171,253	\$2,928,132
Hope Special Education	326	\$3,923,410	\$2,615,607	\$6,539,017
Polaris High	566	\$2,945,036	\$1,963,357	\$4,908,393
Gilbert East	352	\$1,840,960	\$1,227,307	\$3,068,267
Gilbert West	277	\$1,448,710	\$965,807	\$2,414,517
TOTAL	9,321	\$59,339,790	\$39,559,865	\$98,899,655

Anaheim Union High School District Modernization Eligibility Summary – May 2014



Ball Junior High	7-8	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	1,359	52	19	1,430
Project 57/66431-00-001	(1,221)	(38)	(2)	(1,261)
Remaining Estimated Eligibility	138	14	17	169
Estimated State Funding (60%)	\$762,928	\$156,562	\$284,291	\$1,203,781
Estimated District Match (40%)	\$508,619	\$104,375	\$189,527	\$802,521
Total Estimated Funding (100%)	\$1,271,547	\$260,937	\$473,818	\$2,006,302

Brookhurst Junior High	7-8	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	247	14	3	264
No Projects Submitted	0	0	0	0
Remaining Estimated Eligibility	247	14	3	264
Estimated State Funding (60%)	\$1,371,097	\$156,562	\$50,169	\$1,577,828
Estimated District Match (40%)	\$914,065	\$104,375	\$33,446	\$1,051,886
Total Estimated Funding (100%)	\$2,285,162	\$260,937	\$83,615	\$2,629,714

Dale Junior High	7-8	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	1,409	38	12	1,459
Project 57/66431-00-002	(1,167)	(36)	(29)	(1,232)
Remaining Estimated Eligibility	242	2	0	244
Estimated State Funding (60%)	\$1,337,122	\$22,366	\$0	\$1,359,488
Estimated District Match (40%)	\$891,415	\$14,911	\$0	\$906,326
Total Estimated Funding (100%)	\$2,228,537	\$37,277	\$0	\$2,265,814

Lexington Junior High	7-8	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	1,237	13	13	1,263
Project 57/66431-00-008	(1,135)	(37)	(19)	(1,191)
Remaining Estimated Eligibility	102	0	0	102
Estimated State Funding (60%)	\$407,592	\$0	\$0	\$407,592
Estimated District Match (40%)	\$271,728	\$0	\$0	\$271,728
Total Estimated Funding (100%)	\$679,320	\$0	\$0	\$679,320

Orangeview Junior High	7-8	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	642	25	13	680
No Projects Submitted	0	0	0	0
Remaining Estimated Eligibility	642	25	13	680
Estimated State Funding (60%)	\$3,520,202	\$276,444	\$217,399	\$4,014,045
Estimated District Match (40%)	\$2,346,801	\$184,296	\$144,933	\$2,676,030
Total Estimated Funding (100%)	\$5,867,003	\$460,740	\$362,332	\$6,690,075

6.2 PROGRAM COSTS FUNDING OPTIONS

ANALYSIS OF STATE FUNDING

Anaheim Union High School District Modernization Eligibility Summary – May 2014



South Junior High	7-8	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	1,437	63	9	1,509
Project 57/66431-00-011	(1,437)	(63)	(9)	(1,509)
Remaining Estimated Eligibility	0	0	0	0
Estimated State Funding (60%)	\$0	\$0	\$0	\$0
Estimated District Match (40%)	\$0	\$0	\$0	\$0
Total Estimated Funding (100%)	\$0	\$0	\$0	\$0

Sycamore Junior High	7-8	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	1,558	72	4	1,634
Project 57/66431-00-003	(1,213)	(32)	0	(1,245)
Remaining Estimated Eligibility	345	40	4	389
Estimated State Funding (60%)	\$1,876,220	\$441,058	\$66,892	\$2,384,170
Estimated District Match (40%)	\$1,250,813	\$294,039	\$44,595	\$1,589,447
Total Estimated Funding (100%)	\$3,127,033	\$735,097	\$111,487	\$3,973,617

Walker Junior High	7-8	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	1,275	26	7	1,308
Project 57/66431-00-004	(1,035)	(34)	(4)	(1,073)
Remaining Estimated Eligibility	240	0	3	243
Estimated State Funding (60%)	\$1,332,240	\$0	\$50,169	\$1,382,409
Estimated District Match (40%)	\$888,160	\$0	\$33,446	\$921,606
Total Estimated Funding (100%)	\$2,220,400	\$0	\$83,615	\$2,304,015

Anaheim High	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	1,227	43	6	1,276
No Projects Submitted	0	0	0	0
Remaining Estimated Eligibility	1,227	43	6	1,276
Estimated State Funding (60%)	\$7,080,946	\$383,808	\$81,586	\$7,546,340
Estimated District Match (40%)	\$4,720,631	\$255,872	\$54,391	\$5,030,894
Total Estimated Funding (100%)	\$11,801,577	\$639,680	\$135,977	\$12,577,234

Cypress High	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	2,552	52	29	2,633
Project 57/66431-00-014	(1,996)	(75)	(26)	(2,097)
Remaining Estimated Eligibility	556	0	3	559
Estimated State Funding (60%)	\$2,907,880	\$0	\$36,105	\$2,943,985
Estimated District Match (40%)	\$1,938,587	\$0	\$24,070	\$1,962,657
Total Estimated Funding (100%)	\$4,846,467	\$0	\$60,175	\$4,906,642

Anaheim Union High School District Modernization Eligibility Summary – May 2014



Katella High	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	2,343	88	38	2,469
Project 57/68130-00-004	(1,544)	(107)	(22)	(1,673)
Remaining Estimated Eligibility	799	0	16	815
Estimated State Funding (60%)	\$4,178,770	\$0	\$192,560	\$4,371,330
Estimated District Match (40%)	\$2,785,847	\$0	\$128,373	\$2,914,220
Total Estimated Funding (100%)	\$6,964,617	\$0	\$320,933	\$7,285,550

Kennedy High	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	2,269	52	7	2,328
Project 57/66431-00-013	(1,998)	(39)	0	(2,037)
Remaining Estimated Eligibility	271	13	7	291
Estimated State Funding (60%)	\$1,417,330	\$104,676	\$84,245	\$1,606,251
Estimated District Match (40%)	\$944,887	\$69,784	\$56,163	\$1,070,834
Total Estimated Funding (100%)	\$2,362,217	\$174,460	\$140,408	\$2,677,085

Loara High	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	2,481	104	38	2,623
Project 57/66431-00-009	(2,025)	(39)	(18)	(2,082)
Remaining Estimated Eligibility	456	65	20	541
Estimated State Funding (60%)	\$3,272,576	\$720,633	\$334,460	\$4,327,669
Estimated District Match (40%)	\$2,181,717	\$480,422	\$222,973	\$2,885,112
Total Estimated Funding (100%)	\$5,454,293	\$1,201,055	\$557,433	\$7,212,781

Magnolia High	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	1,964	69	34	2,067
Project 57/66431-00-007	(1,458)	(52)	(18)	(1,528)
Remaining Estimated Eligibility	506	17	16	539
Estimated State Funding (60%)	\$3,670,488	\$190,111	\$267,568	\$4,128,167
Estimated District Match (40%)	\$2,446,992	\$126,741	\$178,379	\$2,752,112
Total Estimated Funding (100%)	\$6,117,480	\$316,852	\$445,947	\$6,880,279

Oxford Academy	7-8	9-12	NS/S-SDC	Total
2013-14 Estimated Eligibility	413	756	3	1,172
Project 57/66431-00-012	(219)	(695)	0	(914)
Remaining Estimated Eligibility	194	61	3	258
Estimated State Funding (60%)	\$775,224	\$319,030	\$24,156	\$1,118,410
Estimated District Match (40%)	\$516,816	\$212,687	\$16,104	\$745,607
Total Estimated Funding (100%)	\$1,292,040	\$531,717	\$40,260	\$1,864,017



6.2

PROGRAM COSTS FUNDING OPTIONS

ANALYSIS OF STATE FUNDING

Anaheim Union High School District Modernization Eligibility Summary – May 2014



Savanna High	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	2,184	80	55	2,319
Project 57/66431-00-006	(1,846)	(52)	(35)	(1,933)
Remaining Estimated Eligibility	338	28	20	386
Estimated State Funding (60%)	\$2,419,260	\$309,993	\$329,772	\$3,059,025
Estimated District Match (40%)	\$1,612,840	\$206,662	\$219,848	\$2,039,350
Total Estimated Funding (100%)	\$4,032,100	\$516,655	\$549,620	\$5,098,375

Western High	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	785	20	15	820
No Projects Submitted	0	0	0	0
Remaining Estimated Eligibility	785	20	15	820
Estimated State Funding (60%)	\$5,530,750	\$217,398	\$246,157	\$5,994,305
Estimated District Match (40%)	\$3,687,167	\$144,932	\$164,105	\$3,996,204
Total Estimated Funding (100%)	\$9,217,917	\$362,330	\$410,262	\$9,990,509

Gilbert Cont. HS at Trident	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	685	60	12	757
Project 57/66431-00-005	(491)	(36)	(6)	(533)
Remaining Estimated Eligibility	194	24	6	224
Estimated State Funding (60%)	\$1,391,280	\$265,261	\$100,338	\$1,756,879
Estimated District Match (40%)	\$927,520	\$176,841	\$66,892	\$1,171,253
Total Estimated Funding (100%)	\$2,318,800	\$442,102	\$167,230	\$2,928,132

Hope Special Education	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	0	0	326	326
No Projects Submitted	0	0	0	0
Remaining Estimated Eligibility	0	0	326	326
Estimated State Funding (60%)	\$0	\$0	\$3,923,410	\$3,923,410
Estimated District Match (40%)	\$0	\$0	\$2,615,607	\$2,615,607
Total Estimated Funding (100%)	\$0	\$0	\$6,539,017	\$6,539,017

Polaris High	7-8	9-12	NS/S-SDC	Total
2013-14 Estimated Eligibility	88	459	19	566
No Projects Submitted	0	0	0	0
Remaining Estimated Eligibility	88	459	19	566
Estimated State Funding (60%)	\$351,648	\$2,400,570	\$192,818	\$2,945,036
Estimated District Match (40%)	\$234,432	\$1,600,380	\$128,545	\$1,963,357
Total Estimated Funding (100%)	\$586,080	\$4,000,950	\$321,363	\$4,908,393

Anaheim Union High School District Modernization Eligibility Summary – May 2014



Gilbert East	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	352	0	0	352
No Projects Submitted	0	0	0	0
Remaining Estimated Eligibility	352	0	0	352
Estimated State Funding (60%)	\$1,840,960	\$0	\$0	\$1,840,960
Estimated District Match (40%)	\$1,227,307	\$0	\$0	\$1,227,307
Total Estimated Funding (100%)	\$3,068,267	\$0	\$0	\$3,068,267

Gilbert West	9-12	NS-SDC	S-SDC	Total
2013-14 Estimated Eligibility	277	0	0	277
No Projects Submitted	0	0	0	0
Remaining Estimated Eligibility	277	0	0	277
Estimated State Funding (60%)	\$1,448,710	\$0	\$0	\$1,448,710
Estimated District Match (40%)	\$965,807	\$0	\$0	\$965,807
Total Estimated Funding (100%)	\$2,414,517	\$0	\$0	\$2,414,517

**6.2 PROGRAM COSTS
FUNDING OPTIONS**

ANALYSIS OF STATE FUNDING



**New Construction Eligibility
Summary – June 2014**



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Anaheim Union High School District
New Construction Eligibility Summary – June 2014



2013/14 New Construction Eligibility

New Construction

The SFP New Construction program funding may be used to purchase and/or build new schools or classrooms for eligible K-12 students. Eligibility for this program is based on enrollment projections and seating capacity in the District. The District must provide an equal match to the State's contribution to the projects. The New Construction program requires a district to select one enrollment projection model (for each High School Attendance Area) from a list of approved methodologies.

Currently, the District has total new construction eligibility of approximately **\$53,897,636** in base grant State funding that may be requested as soon as project plans, containing new classroom capacity, receive DSA and CDE approval. The District would be required to provide a match of **\$53,897,636** to access this funding. The dollar amounts do not include any augmentations such as site acquisition or site development. Please note, this new construction eligibility includes a drawdown for the projects already approved by the State Allocation Board and any capacity added with District funds.

The following tables outline the District's new construction eligibility.



6.2 PROGRAM COSTS FUNDING OPTIONS

ANALYSIS OF STATE FUNDING

Anaheim Union High School District
New Construction Eligibility Summary – June 2014



2013/14 New Construction Eligibility by High School Attendance Area

HSAA	7-8 State Share	9-12 State Share	NS SDC State Share	Severe SDC State Share	Total State Share
Anaheim	\$0	\$0	\$0	\$2,034,729	\$2,034,729
Cypress	\$0	\$0	\$1,789,440	\$5,909,076	\$7,698,516
Katella	\$5,434,338	\$10,165,753	\$149,120	\$919,809	\$16,669,020
Kennedy	\$2,140,164	\$3,464,682	\$652,400	\$613,206	\$6,870,452
Loara	\$0	\$0	\$260,960	\$780,444	\$1,041,404
Magnolia	\$2,266,056	\$0	\$0	\$529,587	\$2,795,643
Savanna	\$3,483,012	\$5,707,325	\$0	\$250,857	\$9,441,194
Western	\$0	\$7,318,805	\$0	\$27,873	\$7,346,678
District Total	\$13,323,570	\$26,656,565	\$2,851,920	\$11,065,581	\$53,897,636

HSAA	7-8 Pupil Grants	9-12 Pupil Grants	NS SDC Pupil Grants	Severe SDC Pupil Grants	Total Pupil Grants
Anaheim	0	0	0	73	73
Cypress	0	0	96	212	308
Katella	518	757	8	33	1,316
Kennedy	204	258	35	22	519
Loara	0	0	14	28	42
Magnolia	216	0	0	19	235
Savanna	332	425	0	9	766
Western	0	545	0	1	546
District Total	1,270	1,985	153	397	3,805

2013-14 eligibility valid from 11/1/2013-10/31/2014

Must update eligibility based on 2014-15 enrollment for use after 10/31/2014

Eligibility reflected above takes into account drawdown for all known projects submitted and funded as of June 2014.

Anaheim Union High School District
New Construction Eligibility Summary – June 2014



2013/14 Estimated New Construction Eligibility Drawdown Chart

Anaheim HSAA

	7-8 Grants	9-12 Grants	Non-Severe SDC Grants	Severe SDC Grants	Total Grants
Projected Enrollment (10 Year)	1,666	3,189	118	100	5,073
Existing Capacity	1,188	2,538	117	27	3,870
DRAFT 2013/14 Eligibility	478	651	1	73	1,203
Reduced by Projects					
Anaheim HS Project (50/66431-01-002)	-363	-498			-861
8 District Fund CR at Sycamore	-216				-216
15 District Fund CR at Anaheim		-324	-39		-363
Remaining Eligibility	-101	-171	-38	73	73
Estimated 50% State Grant*	\$0	\$0	\$0	\$2,034,729	\$2,034,729
Estimated 50% District Match	\$0	\$0	\$0	\$2,034,729	\$2,034,729
Total Funding 100%	\$0	\$0	\$0	\$4,069,458	\$4,069,458

* Base Grant Only. Does not include possible project augmentations.

**Project 50/01-01 was withdrawn



6.2 PROGRAM COSTS FUNDING OPTIONS

ANALYSIS OF STATE FUNDING

Anaheim Union High School District
New Construction Eligibility Summary – June 2014



2013/14 Estimated New Construction Eligibility Drawdown Chart

Cypress HSAA

	7-8 Grants	9-12 Grants	Non-Severe SDC Grants	Severe SDC Grants	Total Grants
Projected Enrollment (10 Year)	1,173	3,091	96	212	4,572
Existing Capacity	1,107	4,023			5,130
DRAFT 2013/14 Eligibility	66	-932	96	212	374
Reduced by Projects					
Lexington JH Project (50/66431-08-001)	-81				-81
8 District Fund CR at Cypress		-54			-54
8 District Fund CR at Trident		-54			-54
Remaining Eligibility	-15	-1,040	96	212	308
Estimated 50% State Grant*	\$0	\$0	\$1,789,440	\$5,909,076	\$7,698,516
Estimated 50% District Match	\$0	\$0	\$1,789,440	\$5,909,076	\$7,698,516
Total Funding 100%	\$0	\$0	\$3,578,880	\$11,818,152	\$15,397,032

* Base Grant Only. Does not include possible project augmentations.

Anaheim Union High School District
New Construction Eligibility Summary – June 2014



2013/14 Estimated New Construction Eligibility Drawdown Chart

Katella HSAA

	7-8 Grants	9-12 Grants	Non-Severe SDC Grants	Severe SDC Grants	Total
Projected Enrollment (10 Year)	1,935	2,911	125	60	5,031
Existing Capacity	1,107	1,593	117	27	2,844
DRAFT 2013/14 Eligibility	828	1,318	8	33	2,187
Reduced by Projects					
South JH Project (50/66431-02-001)	-283				-283
Katella HS Project (50/66431-02-003)		-480			-480
3 CR's reported 5/7/10 Project		-81			-81
1 CR reported 5/7/11 Project	-27				-27
Remaining Eligibility	518	757	8	33	1,316
Estimated 50% State Grant*	\$5,434,338	\$10,165,753	\$149,120	\$919,809	\$16,669,020
Estimated 50% District Match	\$5,434,338	\$10,165,753	\$149,120	\$919,809	\$16,669,020
Total Funding 100%	\$10,868,676	\$20,331,506	\$298,240	\$1,839,618	\$33,338,040

* Base Grant Only. Does not include possible project augmentations.

**Project 50/02-02 was revoked



6.2 PROGRAM COSTS FUNDING OPTIONS

ANALYSIS OF STATE FUNDING

Anaheim Union High School District
New Construction Eligibility Summary – June 2014



2013/14 Estimated New Construction Eligibility Drawdown Chart

Kennedy HSA

	7-8 Grants	9-12 Grants	Non-Severe SDC Grants	Severe SDC Grants	Total
Projected Enrollment (10 Year)	1,365	2,472	100	31	3,968
Existing Capacity	1,161	1,944	65	9	3,179
DRAFT 2013/14 Eligibility	204	528	35	22	789
Reduced by Projects					
Kennedy HS Project (50/66431-03-002)		-108			
8 District Fund CR at Kennedy		-162			
Remaining Eligibility	204	258	35	22	519
Estimated 50% State Grant*	\$2,140,164	\$3,464,682	\$652,400	\$613,206	\$6,870,452
Estimated 50% District Match	\$2,140,164	\$3,464,682	\$652,400	\$613,206	\$6,870,452
Total Funding 100%	\$4,280,328	\$6,929,364	\$1,304,800	\$1,226,412	\$13,740,904

* Base Grant Only. Does not include possible project augmentations.

Anaheim Union High School District
New Construction Eligibility Summary – June 2014



2013/14 Estimated New Construction Eligibility Drawdown Chart

Magnolia HSA

	7-8 Grants	9-12 Grants	Non-Severe SDC Grants	Severe SDC Grants	Total
Projected Enrollment (10 Year)	1,512	2,000	89	46	3,647
Existing Capacity	1,296	1,944	156	27	3,423
DRAFT 2013/14 Eligibility	216	56	-67	19	224
Reduced by Projects					
Oxford HS Project (50/66431-05-001)		-270			-270
Remaining Eligibility	216	-214	-67	19	235
Estimated 50% State Grant*	\$2,266,056	\$0	\$0	\$529,587	\$2,795,643
Estimated 50% District Match	\$2,266,056	\$0	\$0	\$529,587	\$2,795,643
Total Funding 100%	\$4,532,112	\$0	\$0	\$1,059,174	\$5,591,286

* Base Grant Only. Does not include possible project augmentations.



6.2 PROGRAM COSTS FUNDING OPTIONS

ANALYSIS OF STATE FUNDING

Anaheim Union High School District
New Construction Eligibility Summary – June 2014



2013/14 Estimated New Construction Eligibility Drawdown Chart

Savannah HSAA

	7-8 Grants	9-12 Grants	Non-Severe SDC Grants	Severe SDC Grants	Total
Projected Enrollment (10 Year)	1,277	2,018	74	45	3,414
Existing Capacity	945	1,593	117	36	2,691
DRAFT 2013/14 Eligibility	332	425	-43	9	766
Reduced by Projects					
No Projects to Date	-	-	-	-	-
Remaining Eligibility	332	425	-43	9	766
Estimated 50% State Grant*	\$3,483,012	\$5,707,325	\$0	\$250,857	\$9,441,194
Estimated 50% District Match	\$3,483,012	\$5,707,325	\$0	\$250,857	\$9,441,194
Total Funding 100%	\$6,966,024	\$11,414,650	\$0	\$501,714	\$18,882,388

* Base Grant Only. Does not include possible project augmentations.

2013/14 Estimated New Construction Eligibility Drawdown Chart

Western HSAA

	7-8 Grants	9-12 Grants	Non-Severe SDC Grants	Severe SDC Grants	Total
Projected Enrollment (5 Year)	894	1,922	86	37	2,939
Existing Capacity	1,026	1,377	130	36	2,569
DRAFT 2013/14 Eligibility	-132	545	-44	1	546
Reduced by Projects					
No Projects to Date	-	-	-	-	-
Remaining Eligibility	-132	545	-44	1	546
Estimated 50% State Grant*	\$0	\$7,318,805	\$0	\$27,873	\$7,346,678
Estimated 50% District Match	\$0	\$7,318,805	\$0	\$27,873	\$7,346,678
Total Funding 100%	\$0	\$14,637,610	\$0	\$55,746	\$14,693,356

* Base Grant Only. Does not include possible project augmentations.



6.2 PROGRAM COSTS FUNDING OPTIONS

ANALYSIS OF FEDERAL FUNDING SOURCES

As a component of the Facilities Master Plan (FMP), the School District contracted Dolinka Group, LLC to identify any Federal funding sources available to address capital facility needs identified within the FMP.

Over the last several years, the Federal Government has permitted school districts to issue Tax Credit Bonds. These bonds/programs are designed to lower borrowing costs on traditional municipal bonds. None of the Tax Credit Bonds generate a new revenue source to make interest and principal payments to the bond holders. Tax Credit Bonds reduce the cost to the School District of issuing debt. Without a revenue source to make interest and principal payments to the bond holders, these programs are not available. Furthermore, only specific types of capital facility projects can be funded depending on the Tax Credit Bond Program (see the table below for a summary of these programs). Based on the projects identified in the FMP and the active Tax Credit Bond Programs there are currently limited Federal funding sources available to the School District to address its capital facility needs.

Purpose	Tax Credit Bond Program	Federal Authorization	Expires After
Multiple	Build America Bonds	No Limit	2010
	Qualified Zone Academy Bonds I	\$4,400,000,000	2008
School Construction	Qualified Zone Academy Bonds II	\$1,400,000,000	No Expiration
	Qualified School Construction Bonds	\$22,000,000,000	2010
	Clean Renewable Energy Bonds	\$1,200,000,000	2009
Energy	New Clean Renewable Energy Bonds I	\$800,000,000	2009
	New Clean Renewable Energy Bonds II	\$1,600,000,000	2009
	Qualified Energy Conservation Bonds I	\$800,000,000	No Expiration
	Qualified Energy Conservation Bonds II	\$2,400,000,000	No Expiration